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# World Production and Trade

United States  
Department of  
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Foreign  
Agricultural  
Service

Washington, D.C. 20250

Weekly  
Roundup

WR 11-87

March 18, 1987

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

## EXPORT SALES

U.S. EXPORT SALES of Wheat, Grain Sorghum, Rice and Cotton Exceed Last Season. The following table compares accumulated exports and outstanding sales for similar periods in the 1985/86 and the 1986/87 marketing years as reported under FAS's Export Sales Reporting Program. Data for 1985/86 are as of March 6, 1986, while data for 1986/87 are as of March 5, 1987. Accumulated exports are commodities which have been sold and exported. Outstanding sales are commodities which have been sold but not yet exported.

The 1985/86 data for corn and grains sorghum have been adjusted to include shipments reported during the month of September, so a meaningful comparison can be made. Data are measured in thousand units (metric tons/bales).

COMMODITY	YEAR BEGINNING	ACCUMULATED EXPORTS 85/86	EXPORTS 86/87	OUTSTANDING SALES 85/86	SALES 86/87
Wheat	June 1	18,123	19,508	3,467	3,730
Corn	Sept. 1	23,086	16,666	3,790	7,880
Grain Sorghum	Sept. 1	3,061	2,707	438	968
Soybeans	Sept. 1	12,109	12,656	4,245	2,618
Rice	Aug. 1	1,010	1,592	150	345
Cotton	Aug. 1	1,351	3,711	483	2,478

## DAIRY, LIVESTOCK AND POULTRY

SOVIET Livestock Sector Showed Mixed Results for January. January livestock results on state and collective farms in the USSR showed mixed results according to Soviet data. This contrasts sharply with recent years when January results have been markedly ahead of year-earlier levels. Total meat production (on a live-weight basis) was up only 1 percent. January beef production was up 4 percent; pork and poultry production were down slightly while production of sheep and goat meat was down more than 10 percent. January milk output was up 6 percent, with all the increase attributed to higher production per cow; this may be a result of good forage supplies. Egg production was essentially unchanged from a year ago, however, output per hen was down 5 percent.

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RECORDS



With the exception of cows, livestock held on state and collective farms as of February 1 were higher than February 1986. Total cattle were reported at 95.6 million, up 1.1 million head. Cow numbers at 28.9 million head were down 0.2 million. Hog numbers at 60.7 were 1.8 million head above February 1986, while poultry numbers were reported to have increased about 1 percent.

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BRAZILIAN Red Meat Production Reported. The U.S. agricultural counselor in Brasilia reports revised estimates for 1986 Brazilian red meat production. Beef output fell over 20 percent to 1.9 million tons due to drought which reduced slaughter weights and to herd rebuilding which started because of high cattle prices. For 1987, beef production is expected to reach 2.3 million tons. Pork production in 1986 rose 83 percent to 1.1 million tons due to the sharp rise in beef prices. Pork production in 1987 is expected to remain at 1.1 million tons.

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TUNISIAN Meat Output Increases. Tunisian meat output increased by 4 percent in 1986 despite severe drought conditions in most of the country, according to the U.S. trade officer in Tunis. Sheep grazing areas were most seriously affected by the drought. Additional imports of concentrate feeds were made to prevent large slaughterings which would have reduced herds. Beef production at 34,000 tons was up 8 percent, while cattle numbers declined about 3 percent. Sheep numbers declined about 4 percent, with all the decline in the number of ewes held. With production of 32,000 tons, sheep meat production was down 4 percent from 1985. Output of poultry meat at 44,000 tons was up 7 percent. More compound poultry feed was available and a surplus of eggs allowed some resources to be shifted.

#### COTTON AND FIBERS

U.S. Cotton Exports Remain Strong in January. U.S. cotton exports during January totaled 612,543 bales or 3.3 times last January's level of 187,182 bales. With January's shipments, total exports for the first half of the 1986/87 marketing year were 2.73 million bales compared to 1.24 million bales last season. Leading destinations for the August-January period were Japan, South Korea, the European Community, Taiwan, Indonesia, Thailand, Iraq and the Philippines. Total 1986/87 exports are forecast at 6.8 million bales, 3.5 times total shipments during the 1985/86 marketing year.

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# CREDIT NOTES

USDA Amends Commodity Credit Corporation Credit Guarantees for EL SALVADOR and YEMEN. For El Salvador, USDA reallocated \$2.0 million from U.S. protein meals and created new credit lines of \$1.0 million for tallow and/or greases and \$1.0 million for vegetable oils. USDA reallocated \$25.0 million from GSM-102 to GSM-103 for wheat for the Yemen Arab Republic.

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Public Law 480 Agreement Signed with HONDURAS. A P.L. 480 agreement was signed between the United States and Honduras providing for \$8.5 million of wheat/wheat flour (about 75,000 tons); \$1.5 million of corn/sorghum (about 15,000 tons); and \$2.0 million of tallow (about 6,000 tons).

## EXPORT ENHANCEMENT INITIATIVES

The status of USDA's Export Enhancement Program as of March 12, 1987, was as follows in metric tons:

ANNOUNCED INITIATIVES	DATE ANNOUNCED	QUANTITY/RESULTS
64. Iraq table eggs	Feb. 20, '87	189 million eggs
63. Canary Islands poultry	Feb. 9, '87	5,000
62. Nigeria wheat	Jan. 28, '87	500,000
61. China wheat	Jan. 26, '87	1,000,000 COMPLETE
60. Iraq wheat	Jan. 16, '87	800,000 Sold 220,000
59. Switzerland barley or sorghum	Jan. 16, '87	250,000 Sold 9,000
58. Poland wheat	Jan. 7, '87	500,000 COMPLETE
57. Poland barley or sorghum	Dec. 31, '86	200,000 Sold 137,000
56. Romania wheat	Dec. 23, '86	250,000
55. Iraq poultry	Dec. 22, '86	60,000 Sold 25,000
54. Dominican Republic table eggs	Dec. 9, '86	25 million eggs Sold 6.5 million eggs
53. Zanzibar wheat flour	Dec. 9, '86	20,000
52. Tunisia barley	Dec. 1, '86	150,000
51. Gulf countries (Bahrain, Kuwait, Oman, Qatar, United Arab Emirates) dairy cattle	Oct. 30, '86	1,500 head Sold 359
50. West Africa (Cameroon, Cote d'Ivoire, Ghana, Togo) wheat	Oct. 30, '86	345,000 Sold 14,500

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EXPORT ENHANCEMENT PROGRAM INITIATIVES (CONT)

49. Dominican Republic poultry	Oct. 29, '86	1,500	Sold 1,133
48. Philippines barley malt	Oct. 20, '86	60,000	Sold 25,000
47. Cameroon wheat flour	Oct. 14, '86	20,000	
46. Romania barley	Sept. 24, '86	200,000	Sold 125,000
45. Venezuela barley malt	Sept. 4, '86	100,000	
44. Cyprus barley	Aug. 26, '86	150,000	Sold 100,000
43. Canary Islands wheat	Aug. 8, '86	100,000	
42. Egypt semolina	Aug. 6, '86	30,000	Sold 17,000
41. Soviet Union wheat	Aug. 1, '86	4,000,000	EXPIRED
40. Canary Is. dairy cattle	July 28, '86	3,000 head	Sold 75
39. Hong Kong table eggs	July 28, '86	44 million eggs	Sold 22.0 million eggs
38. Senegal wheat	July 17, '86	100,000	COMPLETE
37. India vegetable oil	July 8, '86	25,000	COMPLETE
36. Jordan barley	June 17, '86	60,000	
35. Israel barley	June 17, '86	200,000	Sold 36,200
34. Tunisia dairy cattle	May 29, '86	4,000 head	COMPLETE
33. Algeria dairy cattle	May 29, '86	5,000 head	
32. Sri Lanka wheat	May 16, '86	125,000	COMPLETE
	March 5, '87	95,000	Sold 35,000
31. Saudi Arabia barley	May 7, '86	500,000	COMPLETE
	Aug. 6, '86	250,000	COMPLETE
	Sept. 16, '86	300,000	COMPLETE
	Oct. 8, '86	200,000	COMPLETE (201,000)
	Jan. 5, '87	1,250,000	COMPLETE
30. Algeria barley	Apr. 17, '86	500,000	
29. Morocco dairy cattle	Apr. 16, '86	4,000 head	COMPLETE
28. Turkey dairy cattle	Apr. 16, '86	5,000 head	COMPLETE
27. Egypt dairy cattle	Apr. 16, '86	6,000 head	COMPLETE
	Sept. 12, '86	10,000 head	Sold 1,855
26. Yemen poultry feed	Apr. 14, '86	150,000	
25. Yugoslavia wheat	Apr. 10, '86	200,000	COMPLETE
	June 24, '86	200,000	COMPLETE
	Oct. 7, '86	500,000	Sold 93,050
24. Indonesia dairy cattle	Apr. 9, '86	7,500 head	COMPLETE
23. Syria wheat	Apr. 8, '86	700,000	CANCELLED
22. Benin wheat	Apr. 7, '86	45,000	Sold 30,000
21. Algeria table eggs	Apr. 4, '86	500 million eggs	
20. Iraq dairy cattle	Apr. 4, '86	6,500 head	Sold 445
19. Jordan wheat	Mar. 19, '86	75,000	COMPLETE
	June 20, '86	75,000	COMPLETE
	Dec. 31, '86	225,000	
18. Tunisia wheat	Mar. 18, '86	300,000	COMPLETE
	Aug. 22, '86	800,000	Sold 250,000
17. Algeria wheat flour	Feb. 25, '86	100,000	

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EXPORT ENHANCEMENT PROGRAM INITIATIVES (CONT)

16. Algeria semolina	Feb. 11, '86	250,000	Sold 30,000
15. Philippines wheat	Jan. 7, '86	150,000	COMPLETE
			(152,400)
14. Zaire wheat	Dec. 27, '85	40,000	COMPLETE
	May 15, '86	40,000	COMPLETE
	Oct. 17, '86	40,000	Sold 25,000
13. Nigeria barley malt	Dec. 10, '85	100,000	Sold 23,700
12. Iraq wheat flour	Dec. 9, '85	150,000	COMPLETE
	Jan. 7, '87	175,000	
11. Egypt poultry	Nov. 26, '85	8,000	COMPLETE
	Mar. 21, '86	15,000	COMPLETE
	June 18, '86	5,000	COMPLETE
	July 8, '86	15,000	COMPLETE
	Dec. 19, '86	25,000	Sold 12,500
	Feb. 27, '87	6,000	
10. Zaire wheat flour	Nov. 18, '85	64,000	COMPLETE
	May 15, '86	30,000	Sold 15,000
9. Philippines wheat flour	Nov. 15, '85	100,000	Sold 50,000
8. Jordan rice	Nov. 8, '85	40,000	Sold 38,700
	Jan. 13, '87	60,000	
7. Turkey wheat	Oct. 16, '85	500,000	COMPLETE
			(506,600)
	May 8, '86	500,000	Sold 248,000
6. Morocco wheat	Sept. 30, '85	1,500,000	COMPLETE
	Dec. 9, '86	790,000	Sold 260,000
5. Yemen wheat	Sept. 6, '85	100,000	COMPLETE
	Jan. 26, '87	100,000	Sold 25,000
4. Yemen wheat flour	Aug. 20, '85	50,000	COMPLETE
	Apr. 14, '86	100,000	COMPLETE
3. Egypt wheat	July 26, '85	500,000	COMPLETE
	Oct. 30, '85	500,000	COMPLETE
			(512,500)
	June 24, '86	500,000	COMPLETE
	July 29, '86	52,000	Sold 29,000
	Oct. 8, '86	1,000,000	Sold 406,000
2. Egypt wheat flour	July 2, '85	600,000	COMPLETE
	Aug. 6, '86	600,000	
1. Algeria wheat (ex durum)	June 4, '85	1,000,000	COMPLETE
wheat (ex durum)	Apr. 10, '86	1,000,000	Sold 354,000
durum	Nov. 10, '86	300,000	COMPLETE

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EXPORT ENHANCEMENT PROGRAM SUMMARY  
Status as of March 12, 1987

Announced to Date	22,788,730 grains and products (grain equivalent)
	758 million table eggs
	140,500 tons frozen poultry
	52,500 head dairy cattle
	25,000 tons vegetable oil

Sold to Date	9,716,059 wheat
	1,412,626 flour (grain equivalent)
	2,802,200 barley
	64,390 semolina (grain equivalent)
	64,932 barley malt (grain equivalent)
	106,000 sorghum
	38,700 rice
	25,000 vegetable oil
	81,633 frozen poultry
	29,234 head dairy cattle
	28,482,000 table eggs

Total Sales Value: \$1,363.0 million

TARGETED EXPORT PROMOTION PROGRAM

No announcements were made under USDA's Targeted Export Promotion Program this week.

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Selected International Prices

Item	:	March 17, 1987	:	Change from	:	A year
	:		:	a week ago	:	ago
ROTTERDAM PRICES 1/		\$ per MT		\$ per MT		\$ per MT
Wheat:						
Canadian No. 1 CWSR-13.5%.		154.00		4.19		-1.00
U.S. No. 2 DNS/NS: 14%....		135.00		3.67		-2.00
U.S. No. 2 S.R.W. ....10/		123.00		3.35		+1.50
No. 3 H.A.D.....		155.00		4.22		-0-
Canadian No. 1 A: Durum...		163.00		4.44		-0-
Feed grains:						
U.S. No. 3 Yellow Corn....		86.00		2.18		+1.00
Soybeans and meal:						
U.S. No. 2 Yellow.....		199.25		5.42		+0.10
Brazil 47/48% Soya Pellets		179.00		--		+1.00
U.S. 44% Soybean Meal.....		179.00		--		+4.00
U.S. FARM PRICES 3/						
Wheat.....		95.16		2.59		-1.47
Barley.....		N.Q.		--		--
Corn.....		59.84		1.52		+1.57
Sorghum.....		56.44		2.56		+1.76
Broilers.....		1,043.22		--		-34.39
EC IMPORT LEVIES						
Wheat 5/.....		222.00		6.04		+2.75
Barley.....		214.35		4.62		+1.75
Corn.....		205.30		5.21		+1.70
Sorghum.....		210.15		5.34		+1.80
Broilers 4/ 6/ 8/.....		509.00		--		+7.00
EC INTERVENTION PRICES 7/ 9/						
Common wheat(feed quality)		218.30		5.94		+2.80
Bread wheat (min. quality)		228.45		6.22		+2.90
Maize.....		228.45		5.80		+2.90
Barley and all other feed						
grains, excluding maize.		218.30		--		+2.80
Broilers 4/ 6/.....		1,566.00		--		-58.00
EC EXPORT RESTITUTIONS (subsidies)						
Wheat .....		150.40		4.09		--
Barley.....		153.30		3.34		-2.85
Broilers 4/ 6/ 8/.....		419.00		--		+5.00

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Hundredweight (CWT). 3/ Five-day moving average. 4/ EC category--70 percent whole chicken. 5/ Reflects lower EC export subsidy--down to 20.00 ECU/100 bag effective 9/14/83 from 22.50 ECU/100 bag set in 2/83. 6/ F.o.b. price for R.T.C. broilers at West German border. 7/ Reference price. 8/ Reflects change in level set by EC. 9/ Changes may be due partly to exchange rate fluctuations and/or ECU payments. 10/ June shipment. N.A.=None authorized. N.Q.=Not quoted. Note: Basis April delivery.

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